



Master Copy Deck (MCD)

CFTM_Ph2_PK2_Enablement

(DCX)

Version 1.3

Writer : Daniel Wolgelerenter^{score cheap rhetorical points}

Digital Content Manager / UX Writer: Matthew Lee
DCX Manager: Nisha Rana

Proprietary and Confidential - The Toronto Dominion Bank.
© 2021 - All rights reserved.

Risks, Assumptions and Other Considerations

Risks

- *Failure to gather feedback and approvals in a reasonable period of time will compromise the project schedule*
- *Changes in project direction or additional design to accommodate any of the above risks will compromise the project schedule*

Assumptions

Table of Contents

Contents

| | |
|---|-----------|
| Risks, Assumptions and Other Considerations | 2 |
| Table of Contents | 3 |
| Revision History | 5 |
| Approvals | 7 |
| 1.0 UAP Enablement Flow - Existing Customer | 8 |
| 1.1A/B UAP: Auto-Enablement - Single Device | 8 |
| 1.2 View Terms of Use | 11 |
| 1.3 UAP: Enablement Confirmation | 12 |
| 1.4 Try Verification: Confirm how it works | 14 |
| 1.6 UAP: Not Auto Enable | 15 |
| 1.7 UAP: Not Auto Enable: Register Now | 18 |
| 1.8 UAP: Not Auto Enable: Enabled on Mobile – confirmation – same page and copy as 1.3 | 20 |
| 1.9 UAP: Not Auto Enable: Not Enabled on Mobile | 22 |
| 1.10 Existing customer – Set up Later - Modal | 23 |
| 2.0 UAP: Enablement: OTP Unlock Flow | 24 |
| 2.2 UAP Security Settings - Edit 2SV using TD App: Auto Enable Confirmation See PK 3 for content for 2.3 | 24 |
| 2.4 UAP Security Settings - Edit 2SV using TD App: Auto Enable Confirmation | 25 |
| 2.5 UAP Security Settings - Edit 2SV using TD App: Not Auto Enable Instructions – same as 7.5 | 26 |

| | | |
|----------------------------|---|-----------|
| 2.6 | UAP Security Settings - Edit 2SV using TD App: Not Auto Enable Confirmation Banner | 28 |
| 4.0/5.0 | Mobile - Enablement | 29 |
| 4.1/5.1 | Mobile Enablement Interstitial: New Device/Other Device | 29 |
| 7.0 | UAP Enablement Via Settings..... | 33 |
| 7.1 | Profile & Settings | 33 |
| 7.2 | UAP Security Settings: 2SV using TD App | 34 |
| 7.3 | UAP Device Qualify Auto Enablement Via Settings..... | 37 |
| 7.4 | UAP Enablement T&Cs Same as 1.2 | 40 |
| 7.5 | UAP Device Not Qualify Auto Enablement Via Settings | 41 |
| 8.0 | Mobile Enablement Via Settings | 43 |
| 8.0/8.1/8.2 | Mobile Enablement Via Settings – For mobile settings screens, refer to PK3 Section 4 | 43 |
| 9.0 | Error Use Cases --..... | 45 |
| 9.2 | UAP - Security Settings -T&C not available, policy and technical issues..... | 45 |
| 9.3 | Mobile - Security Settings - T&C not available – technical issues | 47 |
| 9.3 | Mobile - Security Settings - MA not available due to change of policy..... | 48 |
| Help Messages | | 50 |
| | User Interface..... | 50 |
| | System | 50 |
| Project Information | | 51 |
| Colour Legend | | 51 |

Revision History

| Date | Version | Name | Description of Changes |
|---------------|---------|----------------------|--|
| June13/2019 | 0.01 | Daniel Wolgelerenter | First Draft |
| June 17/2019 | 0.02 | Dw | Revisions after DCX team review |
| Juen24/2019 | 0.03 | DW | Revisions based on team review |
| June24, 2019 | 0.04 | DW | Adds request acknowledgement to section 4.0 |
| July 4, 2019 | 0.5 | DW | Revises flow based on feedback and guerilla testing |
| July 7, 2019 | 0.5 | DW | Adds new screens, revises screens based on changed requirements, wording tweaks throughout |
| July9, 2019 | 0.6 | DW | Revises screens, numbering with new WFS |
| July10, 2019 | 0.7 | DW | Cleans up MCD |
| July 11, 2019 | 0.8 | Dw | Deletes unneeded old screens/pages, based on July 8 wires |
| July 12, 2019 | 0.9 | Dw | Revisions based on DCX review – shortens text, changes phrasing |
| July 15, 2019 | 1.0 | DW | Revisions based on editing, more feedback |
| July 16 | 1.1 | DW | Revisions based on Laura feedback |
| July23 | 1.2 | DW | Revision based on may and Nisha feedback |
| July24 | 1.3 | DW | Revision during testing on interstitial, complete set up in app – added "you asked us to set up" back in |
| Aug 6, 2019 | 1.4 | DW | Makes interim revisions based on user testing and UX proposed changes – Matt reviews |
| Aug 16, 2019 | 1.5 | DW | Adds new flows and makes copy changes based on WF changes |
| Aug. 27 | 1.6 | DW | Complete revamp, based on LOB, TS, DCX review |
| Aug. 29 | 1.7 | DW | Removes descoped items -- |

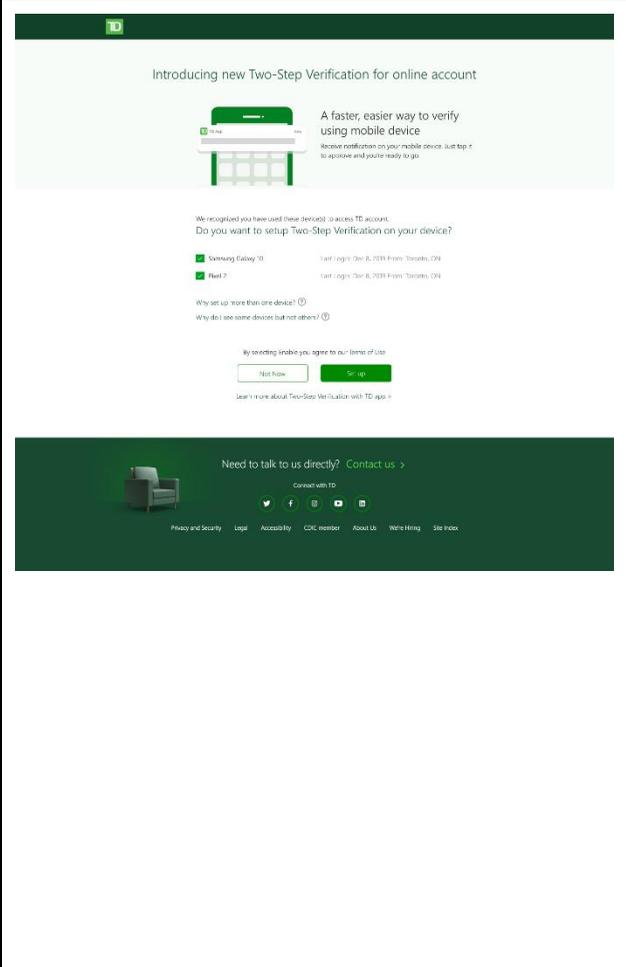
| Date | Version | Name | Description of Changes |
|----------------|---------|------|--|
| Aug30, 2019 | 1.8 | Dw | Changes made to TD app references after review of PK3 with Nisha |
| Sept. 6, 2019 | 1.9 | DW | Adds Banner headers, revises copy based on Nisha and Vd reviews |
| Sept. 9 | 1.10 | DW | Changes CTAs on 1.7, 2.5 and 7.5 |
| Sept 13 | 1.11 | DW | Updates based on reviews with DCX and LOB, mainly enablement flow, with redesigned intercept pages 1.1 and 1.6, with changes made elsewhere to align with changes in main flow |
| Sept. 16 | 1.12 | DW | Updates multiple device tooltip copy |
| Sept. 16 | 1.13 | DW | Updates Interstitials, adds "mobile" on 1.4, standardizes copy on 1.7, 2.5 and 7.5 |
| Sept. 20, 2019 | 1.14 | DW | After changing name of service to "verification with mobile propts", adjusts phrasing throughout to refer to verification prompts, changes headers to refer to "security" verification, not identity verification – keeps "identity verification" concept for body copy |
| Sept. 23, 2019 | 1.15 | DW | Post-Matt review: Removes crossed out copy, removes earlier highlighting (leaving only highlighted changes for latest version) |
| Sept. 24, 2019 | 1.16 | DW | Adds accessibility copy for the animation on the interstitial pages |
| Sept 25, 2016 | 1.17 | DW | Removes "Last login" information from 1.1 and 1.6 (interstitials), adjusts copy location on 1.3 and 1.8, to align with new wires. |
| Sept. 26 | 1.18 | DW | Changes made to interstitial after VD review: Change body copy, changes "Learn more" link; changes to enablement confirmation pages – removes explainer copy for "Try verification" CTA; changes informational link at bottom of interstitial screens; streamlines mobile enablement screens, added new page headers |
| Oct. 3, 2019 | 1.19 | DW | Changes toggle label and description on 8.0/8.1/8.2 Mobile Enablement Via Settings after DCX review |

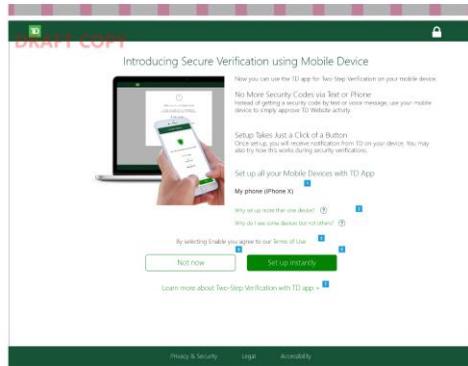
Approvals

| Date | Approver | Approval Email/Comments |
|------|--------------------|-------------------------|
| | Anand Kannan | |
| | Matthew Lee | |
| | Nisha Rana | |
| | Liz Ditta | |
| | Olga Ziman Sabbagh | |
| | Catherine Sharpe | |
| | Nasim Sarir | |
| | | |

1.0 UAP Enablement Flow - Existing Customer

1.1A/B UAP: Auto-Enablement - Single Device

| Visual Ref | Content Type | English | French | Accessibility English | Accessibility French |
|--|--------------|--|---|---|---|
|  | Header | Introducing a New Way to Confirm Your Identity for TD Online Services | Voici une nouvelle façon de confirmer votre identité pour les services en ligne de la TD | | |
| | Sub-header | Just approve a prompt on your mobile device, and you're ready to go. | Il suffit de valider un avis sur votre appareil mobile, et tout est prêt. | Animation shows a laptop with a login screen. After login, a TD App notification appears on a mobile device. Notification is tapped to reveal a prompt. Prompt is tapped to approve security verification. Approval shows on both mobile device and laptop. | L'animation montre un ordinateur portable affichant un écran d'ouverture de session. Après l'ouverture de session, un avis de l'appli TD apparaît sur un appareil mobile. Quelqu'un appuie sur l'avis pour afficher un avis de vérification. Quelqu'un appuie sur l'avis de vérification pour approuver la vérification de la sécurité. L'approbation s'affiche sur l'appareil mobile et sur l'ordinateur portable. |



Why set up more than one device?
Use backup option: If you've not access to your primary device, you can use to have other devices used to verify your self.

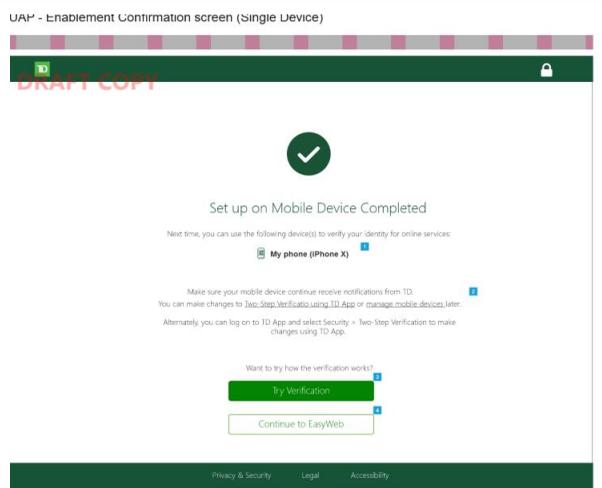
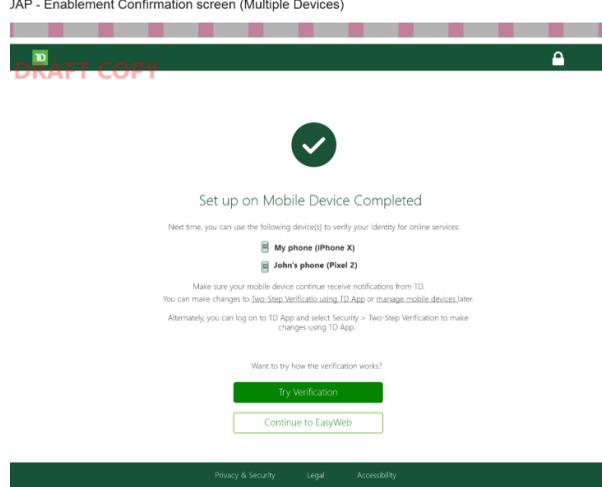
| | | | | |
|---|--|--|--|--|
| <p>Body copy</p> | <p>It's faster and easier. No security codes by text or voice message. All you need is access to Wi-Fi or a mobile network.</p> | <p>C'est plus rapide et plus facile. Pas de codes de sécurité par message texte ou vocal. Il suffit d'un accès Wi-Fi ou d'un réseau mobile.</p> | | |
| <p>Sub-header CAP</p> | <p>Confirm your identity with mobile prompts</p> | <p>Confirmez votre identité avec des avis sur appareil mobile</p> | | |
| <p>Underline copy</p> | <p>Here are the devices you can set up:</p> | <p>Appareils configurables :</p> | | |
| <p>Selection copy - multiple devices</p> | <ul style="list-style-type: none"> • {Device type} • {Device type} | <ul style="list-style-type: none"> • {Device type} • {Device type} | | |
| <p>Tip Copy</p> | <p>Why do I see some devices but not others?</p> | <p>Pourquoi je vois certains appareils mais pas d'autres?</p> | | |
| <p>Tooltip message -- second tooltip eliminated main message added to remaining one</p> | <p>The devices in this list have the TD app installed, and you've used them to log in. To add or remove devices for Two-Step Verification, go to Profile & Settings. You can set up multiple devices and use them as backups if you don't always have your primary one handy.</p> | <p>L'appli TD est installée sur les appareils de cette liste et vous les avez utilisés pour ouvrir une session. Pour ajouter ou supprimer des appareils pour la vérification en deux temps, accédez à Profil et paramètres. Vous pouvez configurer plusieurs appareils et les utiliser comme appareils secondaires si vous n'avez pas votre appareil principal sous la main.</p> | | |
| <p>Body copy</p> | <p>By selecting "Set up instantly", you agree to the Terms of Use</p> | <p>En sélectionnant Configurer en un instant, vous acceptez les modalités d'utilisation.</p> | | |

| | | | | | | | |
|--|-------------------------------------|---|------------------|---|--------------------------|--|--|
| | CTAs | Not now | Set up instantly | Plus tard | Configurer en un instant | | |
| | FAQ link – //goes to public site | Learn more about how we confirm your identity for online services | | En savoir plus sur la confirmation de votre identité pour les services en ligne | | | |
| | | | | | | | |
| | Inline error message | Please select a device to set up. | | Sélectionnez un appareil à configurer. | | | |

1.2 View Terms of Use

| Visual Ref | Content Type | English | French | Simplified Chinese | Traditional Chinese |
|------------|--|--------------------|-------------------------|--------------------|---------------------|
| | Modal Header | Terms of Use | Modalités d'utilisation | | |
| | Button/Link | Print | Imprimer | | |
| | Copy | //Legal to provide | //Legal to provide | | |
| | CTA | OK | OK | | |
| | Alt text – close icon //doesn't appear onscreen | Close | Fermer | 关闭 | 關閉 |
| | | | | | |

1.3 UAP: Enablement Confirmation

| Visual Ref | Content Type | English | French | Accessibility English | Accessibility French |
|---|----------------------------------|---|---|-----------------------|----------------------|
|  <p>UAP - Enablement Confirmation screen (Single Device)</p> | Header | You're all set up | Tout est prêt | | |
| | Body Copy | <p>Now you can use these devices to confirm your identity for online services:</p> <ul style="list-style-type: none"> • {Device type} • {Device type} <p>Please make sure to keep notifications for the TD app turned on so you can confirm who you are.</p> <p>You can always make changes to your verification preferences in your Profile & Settings, either online or in the TD app.</p> | <p>Vous pouvez maintenant utiliser ces appareils afin de confirmer votre identité pour les services en ligne :</p> <ul style="list-style-type: none"> • {Device type} • {Device type} <p>Conservez l'activation des avis pour l'appli TD afin de pouvoir confirmer votre identité.</p> <p>Vous pouvez toujours modifier vos préférences de vérification dans Profil et paramètres, en ligne ou dans l'appli TD.</p> | | |
|  <p>JAP - Enablement Confirmation screen (Multiple Devices)</p> | CTA – leads to challenge screens | Try verification now | Lancer la vérification | | |
| | CTA | Continue | Continuer | | |
| | | | | | |

| | | | | | |
|--|--|--|--|--|--|
| | | | | | |
|--|--|--|--|--|--|

1.4 Try Verification: Confirm how it works

| Visual Ref | Content Type | English | French | Accessibility English | Accessibility French |
|------------|------------------|--|--|-----------------------|----------------------|
| | | Refer to PK1 Challenge flow for other screens and content | | | |
| | 1 – Modal Header | Try Verification With Mobile Prompts | Lancer la vérification avec des avis sur appareil mobile | | |
| | Body | <p>Get a feel for how this works.</p> <p>Make sure you have your mobile device handy.</p> <p>Once you start the verification process, you'll need to approve it to continue. Otherwise, you'll need to log in again.</p> | <p>Découvrez le fonctionnement.</p> <p>Assurez-vous d'avoir votre appareil mobile à portée de main.</p> <p>Une fois le processus de vérification lancé, vous devez l'approuver pour continuer. Sinon, vous devrez ouvrir une nouvelle session.</p> | | |
| | 4- CTA | Cancel | Annuler | | |
| | 3- CTA | Verify now | Vérifier maintenant | | |
| | | | | | |

1.6 UAP: Not Auto Enable

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--------------|---|--|----------------------|-----------------------|--|--|
|  | | Header | <p>Introducing Mobile Verification Prompts for TD Online Services</p> <p>Introducing a New Way to Confirm Your Identity for TD Online Services</p> | <p>Voici une nouvelle façon de confirmer votre identité pour les services en ligne de la TD</p> | | | | |
|  | | Sub-header | <p>Just approve a prompt on your mobile device, and you're ready to go.</p> | <p>Il suffit de valider un avis sur votre appareil mobile, et tout est prêt.</p> | | | <p>Animation shows a laptop with a login screen. After login, a TD App notification appears on a mobile device. Notification is tapped to reveal a prompt. Prompt is tapped to approve security verification. Approval shows on both mobile device and laptop.</p> | <p>L'animation montre un ordinateur portable affichant un écran d'ouverture de session. Après l'ouverture de session, un avis de l'appli TD apparaît sur un appareil mobile. Quelqu'un appuie sur l'avis pour afficher un avis de vérification. Quelqu'un appuie sur l'avis de vérification.</p> |

| | | | | | | | | | |
|--|----------------|---|--|--|--|--|--|--|--|
| | | | | | | | | pour approuver la vérification de la sécurité. L'approbation s'affiche sur l'appareil mobile et sur l'ordinateur portable. | |
| | Body copy | <p>It's faster and easier.</p> <p>No security codes by text or voice message. All you need is access to Wi-Fi or a mobile network.</p> | <p>C'est plus rapide et plus facile.</p> <p>Pas de codes de sécurité par message texte ou vocal. Il suffit d'un accès Wi-Fi ou d'un réseau mobile.</p> | | | | | | |
| | Sub-header | Confirm your identity with mobile prompts | Confirmez votre identité avec des avis sur appareil mobile | | | | | | |
| | Underline copy | Here are the devices you can set up: | Appareils configurables : | | | | | | |
| | List copy | <ul style="list-style-type: none"> {Device type} {Device type} | <ul style="list-style-type: none"> {Device type} {Device type} | | | | | | |
| | Tip Copy | Why do I see some devices but not others? | Pourquoi je vois certains appareils mais pas d'autres? | | | | | | |
| | Tooltip copy | <p>The devices in this list have the TD app installed, and you've used them to log in.</p> <p>To add or remove devices for Two-Step Verification, go to Profile & Settings.</p> | <p>L'appli TD est installée sur les appareils de cette liste et vous les avez utilisés pour ouvrir une session.</p> <p>Pour ajouter ou supprimer des</p> | | | | | | |

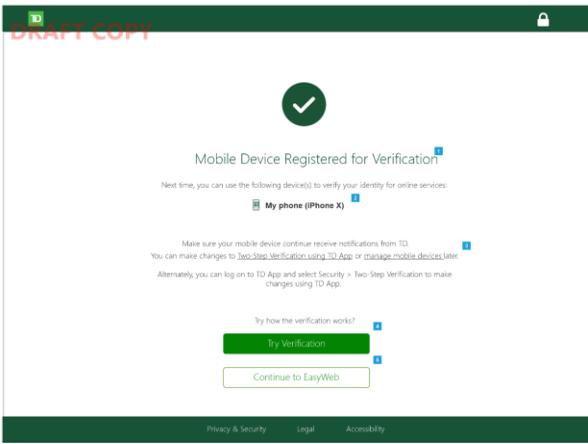
| | | | | | | | | | | |
|--|-------------------------------------|--|---|--|---|--|--|--|--|--|
| | | | <p>You can set up multiple devices and use them as backups if you don't always have your primary one handy.</p> | | <p>appareils pour la vérification en deux temps, accédez à Profil et paramètres.</p> <p>Vous pouvez configurer plusieurs appareils et les utiliser comme appareils secondaires si vous n'avez pas votre appareil principal sous la main.</p> | | | | | |
| | Body copy | <p>By selecting "Set up", you agree to the Terms of Use</p> | | <p>En sélectionnant Configurer, vous acceptez les modalités d'utilisation.</p> | | | | | | |
| | CTAs | Not now | Set up | Plus tard | Configurer | | | | | |
| | FAQ link – //goes to public site | <p>Learn more about how we confirm your identity for online services</p> | | <p>En savoir plus sur la confirmation de votre identité pour les services en ligne</p> | | | | | | |
| | Inline error message | <p>Please select a device to set up.</p> | | | | | | | | |

1.7 UAP: Not Auto Enable: Register Now

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--------------|--|--|----------------------|-----------------------|-----------------------|----------------------|
|  | | Header | How to Set Up Your Mobile Device | Comment configurer votre appareil mobile | | | | |
| | | Body copy | <p>Go to your devices to set up verification with mobile prompts right away:</p> <ul style="list-style-type: none"> • {Device type} • {Device type} | <p>Accédez à vos appareils pour configurer la vérification avec des avis sur appareil mobile sans tarder :</p> <ul style="list-style-type: none"> • {Device type} • {Device type} | | | | |
| | | | <p>Please follow these steps:</p> <ol style="list-style-type: none"> 1. Log in to the TD app on your device. 2. From the menu on the top left, select Settings. 3. Select Two-Step Verification 4. Select Verification With Mobile Prompts. 5. On the Mobile Prompt Verification screen, select Enable Verification Prompts. 6. When asked, make sure to allow TD to send you notifications. | <p>Marche à suivre :</p> <ol style="list-style-type: none"> 1. Ouvrez une session dans l'appli TD sur votre appareil. 2. Dans le menu en haut à gauche, sélectionnez Paramètres. 3. Sélectionnez Vérification en deux temps. 4. Sélectionnez Vérification avec des avis sur appareil mobile. 5. À l'écran Vérification avec des avis sur appareil mobile, sélectionnez Activer les avis de vérification. 6. Quand demandé, autorisez la TD à vous envoyer des avis. | | | | |

| | | | | | | | | |
|--|--|--|---|---|--|--|--|--|
| | | CTA – | Continue | Continuer | | | | |
| | | CTA | Not now | Plus tard | | | | |
| | | FAQ link – //goes to public site | Learn more about how we confirm your identity for online services | En savoir plus sur la confirmation de votre identité pour les services en ligne | | | | |
| | | | | | | | | |

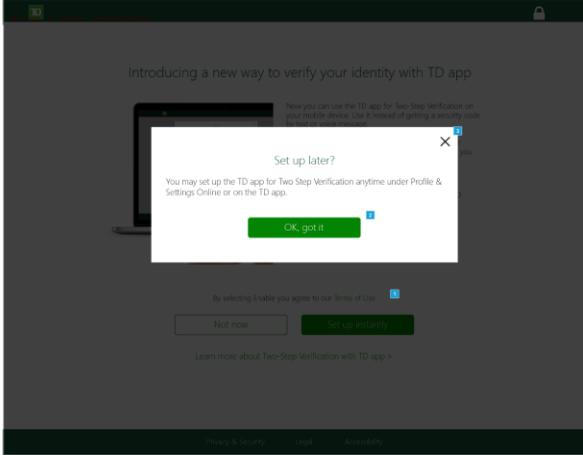
1.8 UAP: Not Auto Enable: Enabled on Mobile – confirmation – same page and copy as 1.3

| Visual Ref | Content Type | English | French | Accessibility English | Accessibility French |
|---|----------------------------------|---|---|-----------------------|----------------------|
|  | Header | You're All Set Up | Tout est prêt | | |
| | Body Copy | <p>Now you can use these devices to confirm who you are for online services:</p> <ul style="list-style-type: none"> • {Device type} • {Device type} <p>Please make sure to keep notifications for the TD app turned on so you can confirm who you are.</p> <p>You can always make changes to your verification preferences in your Profile & Settings, either online or in the TD app.</p> | <p>Vous pouvez maintenant utiliser ces appareils afin de confirmer votre identité pour les services en ligne :</p> <ul style="list-style-type: none"> • {Device type} • {Device type} <p>Conservez l'activation des avis pour l'appli TD afin de pouvoir confirmer votre identité.</p> <p>Vous pouvez toujours modifier vos préférences de vérification dans Profil et paramètres, en ligne ou dans l'appli TD.</p> | | |
| | CTA – leads to challenge screens | Try verification now | Lancer la vérification | | |
| | CTA | Continue | Continuer | | |
| | | | | | |

1.9 UAP: Not Auto Enable: Not Enabled on Mobile

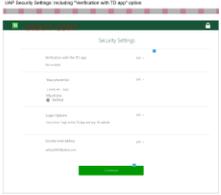
| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French | |
|---|--------|--------------|--|---|--|-----------------------|-----------------------|----------------------|--|
|  | | Modal Header | You Haven't Set Up Your Device | Vous n'avez pas configuré votre appareil | | | | | |
| | | Body copy | <p>Looks like you haven't set up any of your devices to use verification with mobile prompts.</p> <p>You can try again, or you can set up a device later in Profile & Settings, either online or in the TD app.</p> | <p>Il semble que vous n'avez configuré aucun de vos appareils pour utiliser la vérification avec des avis sur appareil mobile.</p> <p>Vous pouvez réessayer ou configurer un appareil plus tard dans Profil et paramètres, en ligne ou dans l'appli TD.</p> | | | | | |
| | | CTA | <p>Not now</p> <p>Set up later</p> | <p>Back to Setup</p> <p>Try again</p> | <p>Configurer plus tard</p> <p>Réessayer</p> | | | | |
| | | | | | | | | | |

1.10 Existing customer – Set up Later - Modal

| Visual Ref | Content Type | English | French | Accessibility English | Accessibility French |
|---|--------------|---|---|-----------------------|----------------------|
|  | Header | Set up later? | Configurer plus tard? | | |
| | Message copy | You can always set up your device to receive mobile verification prompts later in Profile & Settings, either online or in the TD app. | Vous pouvez toujours configurer votre appareil plus tard dans Profil et paramètres , en ligne ou dans l'appli TD, afin de recevoir les avis de vérification sur appareil mobile. | | |
| | CTAs | OK, got it | OK | | |
| | | | | | |

2.0 UAP: Enablement: OTP Unlock Flow

2.2 UAP Security Settings - Edit 2SV using TD App: Auto Enable Confirmation See PK 3 for content for 2.3

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|--|--------|---|---|----------|--|-----------------------|-----------------------|----------------------|
|  <p>//See PK 3 for content for 2.3</p> | 1 | Page | BAU | BAU | | | | |
| | | Label, Copy and Status Element 1 | Verification with Mobile Prompts Use your mobile device to confirm who you are for TD online services. | {On/Off} | Vérification avec des avis sur appareil mobile Utilisez votre appareil mobile afin de confirmer votre identité pour les services en ligne de la TD. | {Activé/Désactivé} | | |
| | | | | | | | | |

2.4 UAP Security Settings - Edit 2SV using TD App: Auto Enable Confirmation

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|--|--------|-------------------------------------|--|--|----------------------|-----------------------|-----------------------|----------------------|
|  <p>Banner confirmation message</p> <p>//See PK 3 for content on rest of page – minus device removal, which shouldn't be on this page</p> | 1 | Header | Device Enabled | Appareil activé | | | | |
| | | Success banner – turned on requests | You've successfully enabled your {Device type} to receive security verification prompts. | Vous avez activé votre {Device type} pour recevoir des avis de vérification de sécurité. | | | | |
| | | | | | | | | |

2.5 UAP Security Settings - Edit 2SV using TD App: Not Auto Enable Instructions – same as 7.5

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--------------|--|--|----------------------|-----------------------|-----------------------|----------------------|
|  | | Header | How to Set Up Your Mobile Device | Comment configurer votre appareil mobile | | | | |
| | | Body copy | Go to your device to set up verification with mobile prompts right away: | Accédez à votre appareil pour configurer la vérification avec des avis sur appareil mobile sans tarder : | | | | |
| | | Tip Copy | <p>Please follow these steps:</p> <ol style="list-style-type: none"> 1. Log in to the TD app on your device. 2. From the menu on the top left, select Settings. 3. Select Two-Step Verification. 4. Select Verification With Mobile Prompts. 5. On the Mobile Prompt Verification screen, select Enable Verification Prompts. 6. When asked, make sure allow TD to send you notifications. | <p>Marche à suivre :</p> <ol style="list-style-type: none"> 1. Ouvrez une session dans l'appli TD sur votre appareil. 2. Dans le menu en haut à gauche, sélectionnez Paramètres. 3. Sélectionnez Vérification en deux temps. 4. Sélectionnez Vérification avec des avis sur appareil mobile. 5. À l'écran Vérification avec des avis sur appareil mobile, sélectionnez Activer les avis de vérification. 6. Quand demandé, autorisez la TD à vous envoyer des avis. | | | | |
| | | CTA | Done | Terminé | | | | |

| | | | | | | | | |
|--|--|-----|--------|---------|--|--|--|--|
| | | CTA | Cancel | Annuler | | | | |
| | | | | | | | | |

2.6 UAP Security Settings - Edit 2SV using TD App: Not Auto Enable Confirmation Banner

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|---------------------|--|--|----------------------|-----------------------|-----------------------|----------------------|
|  | | Banner header | Device Not Enabled | Appareil désactivé | | | | |
| | | Confirmation banner | You haven't enabled your {Device type} for verification with mobile prompts. Please log in to the TD app and enable it in your settings. | Vous n'avez pas activé votre {Device type} pour la vérification avec des avis sur appareil mobile. Ouvrez une session dans l'appli TD et activez-la dans vos paramètres. | | | | |
| | | | | | | | | |

4.0/5.0 Mobile - Enablement

4.1/5.1 Mobile Enablement Interstitial: New Device/Other Device

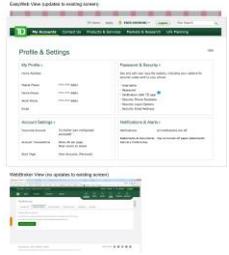
| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|------------|--------|----------------|---|---|--------------------------------------|--------------------------------------|-----------------------|----------------------|
| | | Page Header | Mobile Prompt Verification | Vérification avec des avis sur appareil mobile | 移动设备提示验证 | 流動設備提示驗證 | | |
| | | Message Header | Enable This Device | Activer cet appareil | 启用此设备 | 啟用此設備 | | |
| | | Message copy | Get security verification prompts to confirm who you are for online services. | Recevez des avis de vérification de sécurité afin de confirmer votre identité pour les services en ligne. | 获取安全验证提示，确认身份以使用在线服务。 | 獲取安全驗證提示，確認身分以使用網上服務。 | | |
| | | Body copy | By selecting Enable, you agree to the Terms of Use | En sélectionnant Activer , vous acceptez les modalités d'utilisation . | 选择 [启用], 即表示您同意 使用条款 | 選擇 [啟用], 即表示您同意 使用條款 | | |
| | | CTAs | Enable | Activer | 启用 | 啟用 | | |
| | | CTA | No, thanks | Non, merci | 暂时不用 | 暫時不用 | | |
| | | | | | | | | |
| | | Page Header | Terms of Use | Modalités d'utilisation | 使用条款 | 使用條款 | | |
| | | Terms copy | //Legal to provide | //Legal to provide | | | | |

| | | | | | | | |
|--|--|---|---|--------------------------------------|--------------------------------------|--|--|
| | Push permissions iOS modal header, body copy and buttons | Dialogue header, body copy and Button copy controlled by iOS | Dialogue header, body copy and Button copy controlled by iOS | 对话标题、正文和按钮副本均由 iOS 提供 | 對話標題、正文和按鈕副本均由 iOS 提供 | | |
| | Body | To verify your identity, you need to allow Push Notifications from TD Canada. You can change your Notification options any time in your device Settings. | | | | | |
| | | | | 允许 TD 向您发送通知吗？ | 允許 TD 向您傳送通知嗎？ | | |
| | Push permissions Modal/Dialogue header | Allow TD to send you notifications? | Autoriser la TD à vous envoyer des avis? | 要一并使用移动提示和验证功能，您需要在设备设置中允许来自 TD 的通知。 | 要一并使用流動提示和驗證功能，您需要在設備設定中允許來自 TD 的通知。 | | |
| | | To use verification with mobile prompts , you need to allow notifications from TD Canada in your device settings. | Pour utiliser la vérification avec des avis sur appareil mobile , autorisez les avis de la TD dans les paramètres de votre appareil. | 前往“设置” | 前往「設定」 | | |
| | CTA | Go to Settings | Accéder aux paramètres | | | | |
| | | | | 设备已启用 | 設備已啟用 | | |

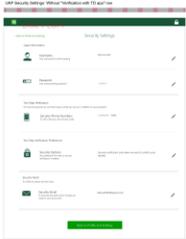
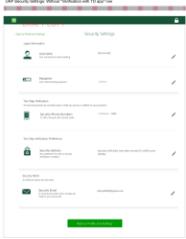
| | | | | | | | | |
|--|--|-----------------------------|--|--|--|--|--|--|
| | | Page header | Device Enabled | Appareil activé | 您已完成全部设置。 | 您已完成全部設定。 | | |
| | | Confirmation Message banner | You're all set up. | Tout est prêt | 请确保始终启用 TD App 的通知。 | 請確保時刻啟用 TD App 的通知。 | | |
| | | Message Copy | Please make sure to keep Notifications for the TD app turned on. | Conservez l'activation des avis pour l'appli TD. | 完成 | 完成 | | |
| | | CTA | Done | Terminé | | | | |
| | | | | | 设备未启用 | 設備未啟用 | | |
| | | Page header | Device Not Enabled | Appareil désactivé | 此设备已禁用移动验证提示。 | 此設備已停用流動驗證提示。 | | |
| | | Message banner | Mobile verification prompts are disabled on this device. | Les avis de vérification sur appareil mobile sont désactivés sur cet appareil. | 如果您改变主意, 可以随时通过“设置”中的移动设备提示启用验证, 并允许来自 TD 的通知。 | 如果您改變主意, 可以隨時透過「設定」中的流動設備提示啟用驗證, 並允許來自 TD 的通知。 | | |
| | | Message Copy | If you change your mind, you can always enable verification with mobile prompts in Settings and allow notifications from TD. | Si vous changez d'idée, vous pouvez toujours activer la vérification avec des avis sur appareil mobile dans Paramètres et autoriser les avis de la TD. | 知道了 | 知道了 | | |
| | | CTA | Got it | OK | 移动设备提示验证 | 流動設備提示驗證 | | |

7.0 UAP Enablement Via Settings

7.1 Profile & Settings

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--------------|--|---|----------------------|-----------------------|-----------------------|----------------------|
|  | | Header | Password & Security | Mot de passe et sécurité | | | | |
| | | | <ul style="list-style-type: none"> • Manage Username & Password • Verification With Mobile Prompts • Verification With Security Codes • Security Login Options • Security Email Address | <ul style="list-style-type: none"> • Gérer le nom d'utilisateur et le mot de passe • Vérification avec des avis sur appareil mobile • Vérification avec les codes de sécurité • Sécurité – Options d'ouverture de session • Adresse courriel de sécurité | | | | |
| | | | | | | | | |

7.2 UAP Security Settings: 2SV using TD App

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French | |
|--|--------------|---|--|---------------------------------------|---|-----------------------|-----------------------|----------------------|--|
|    | | Link | Back to Profile and Settings | Retour à Profil et paramètres | | | | | |
| | | Header | Security Settings | Paramètres de sécurité | | | | | |
| | | Section sub-header | Login Information | Renseignements d'ouverture de session | | | | | |
| | | Label and Copy | Username Your username for online banking | {DA.....EL} | Nom d'utilisateur Nom d'utilisateur pour les services bancaires en ligne | {DA.....EL} | | BAU//Change username | |
| | | Label and Copy | Password Your online banking password | {*****} | Mot de passe Mot de passe pour les services bancaires en ligne | {*****} | | BAU//change Password | |
| | 2 | Section sub-header | Two-Step Verification | Vérification en deux temps | | | | | |
| | Message copy | An extra layer of security to confirm your identity | Niveau de protection supplémentaire pour confirmer | | | | | | |

| | | | | | | | | | |
|---|--|---|--|--|---|--|--|------------------------------------|--|
| | | | | | votre identité | | | | |
| 4 | Label, Copy and Status //When applicable | Verification with Mobile Prompts Use your mobile device to confirm who you are for TD online services. | {On/Off} | Vérification avec des avis sur appareil mobile Utilisez votre appareil mobile afin de confirmer votre identité pour les services en ligne de la TD. | {Activé/Désactivé} | | | Manage verification with TD App | |
| | Label and explainer copy, plus phone number list | Verification with Security Codes Get security codes by text or voice message to a number you choose. | {+1 (●●●) ●●● - 4759} {Daniel W mobile} | Vérification avec les codes de sécurité Obtenez des codes de sécurité par message texte ou vocal au numéro de votre choix. | {+1 (●●●) ●●● - 4759} {Daniel W mobile} | | | BAU//Manage security phone numbers | |
| | Header Label and explainer copy | Security Login Option | Your preference for when security verification is needed | Sécurité – Option d’ouverture de session | Vos préférences lorsqu’une vérification de sécurité est requise | | | Edit security verification options | |
| | Status/Options | {Security verification only when we want to confirm your identity} {Security verification every time you log in to our | | {Security verification only when we want to confirm your identity} {Security verification every time you | | | | | |

| | | | | | | | | |
|--|---|---------------------------------|--|--|--|--|----------------------------|--|
| | | | website} {Security verification every time you log in to our app and our website} | log in to our website} {Security verification every time you log in to our app and our website} | | | | |
| | 3 | Section header and message | Security Alerts To notify you about security issues | Alertes de sécurité Pour vous informer des problèmes de sécurité | | | | |
| | | Header Label and explainer copy | Security Email To send security alerts when changes are made to your secure info. | Courriel de sécurité To send security alerts when changes are made to your secure info. | | | BAU//Change security email | |
| | | CTA | Back to Profile and Settings | Retour à Profil et paramètres | | | | |
| | | | | | | | | |

7.3 UAP Device Qualify Auto Enablement Via Settings

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|------------------|--|--|---|---|-----------------------|-----------------------|----------------------|
|   | | Page Header | Manage Verification With Mobile Prompts | Gérer la vérification avec des avis sur appareil mobile | | | | |
| | | Message/Body Copy | Receive prompts on your phone or tablet to verify your identity when we need to confirm your identity for online services. Make sure you allow notifications from TD in your device settings so you can receive the prompts. | Recevez des avis sur votre téléphone ou votre tablette afin de confirmer votre identité pour les services en ligne. Autorisez les avis de la TD dans les paramètres de votre appareil afin de pouvoir recevoir les avis de vérification. | | | | |
| | 1 | Status | Verification with mobile prompts: {On/Off} | Vérification avec des avis sur appareil mobile : {Activé/Désactivé} | | | | |
| | | Message/body copy | You must set up at least one device to receive verification prompts. | Vous devez configurer au moins un appareil pour recevoir des avis de vérification. | | | | |
| | 2, 3, 4, 5, 6, 7 | Device status copy //Links in Blue, Dynamic copy in red | <p>{Device type} {Not enabled}</p> <p>Enable device</p> <p>If you want to receive security verification prompts on this device.</p> | <p>Last Login: {Dec 8, 2019} From: {Toronto, ON}</p> <p>{Device type} { Désactivé }</p> <p>Activer l'appareil</p> <p>Si vous souhaitez recevoir des avis de</p> | <p>Dernière ouverture de session : {Dec 8, 2019} De : {Toronto, ON}</p> | | | |

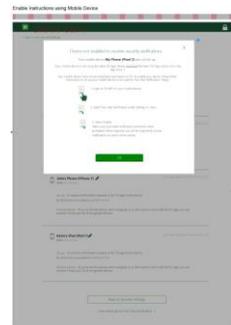
| | | | | | | | | | |
|--|----------------------------------|---|--|--|--|--|--|--|--|
| | | <p>By selecting Enable device, you agree to the Terms of Use.</p> <hr/> <p>Forget device</p> <p>If you don't recognize this device or no longer use the TD app on it, you can remove it from your list of recognized devices.</p> | | <p>vérification de sécurité sur cet appareil.</p> <p>En sélectionnant Activer l'appareil, vous acceptez nos modalités d'utilisation.</p> <hr/> <p>Oublier l'appareil</p> <p>Si vous ne reconnaissez pas cet appareil ou si vous n'utilisez plus l'appli TD, vous pouvez le supprimer de votre liste d'appareils reconnus.</p> | | | | | |
| | CTA | Done | | Terminé | | | | | |
| | FAQ link – //goes to public site | Learn more about how we confirm your identity for online services | | En savoir plus sur la confirmation de votre identité pour les services en ligne | | | | | |
| | | | | | | | | | |

| | | | | | | | | |
|--|--|---------------------|---|--|--|--|--|--|
| | | Confirmation banner | You've successfully enabled {Device type} for verification with mobile prompts. | Vous avez activé {Device type} pour la vérification avec des avis sur appareil mobile. | | | | |
|--|--|---------------------|---|--|--|--|--|--|

7.4 UAP Enablement T&Cs Same as 1.2

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--|--------------------|-------------------------|----------------------|-----------------------|-----------------------|----------------------|
|  | | Modal Header | Terms of Use | Modalités d'utilisation | | | | |
| | | Button/Link | Print | Imprimer | | | | |
| | | Copy | //Legal to provide | //Legal to provide | | | | |
| | | CTA | OK | OK | | | | |
| | | Alt text – close icon //doesn't appear onscreen | Close | Fermer | 关闭 | 關閉 | | |
| | | | | | | | | |

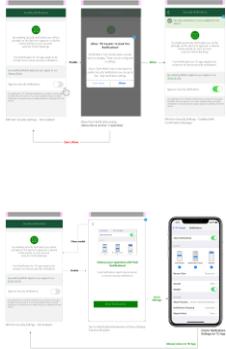
7.5 UAP Device Not Qualify Auto Enablement Via Settings

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|--------------|---|--|----------------------|-----------------------|-----------------------|----------------------|
|  | | | | | | | | |
| | | Modal header | How to Set Up Your Mobile Device | Comment configurer votre appareil mobile | | | | |
| | | Body copy | Go to your device and set up verification with mobile prompts right away. | Accédez à votre appareil pour configurer la vérification avec des avis sur appareil mobile sans tarder. | | | | |
|   | | Step copy | <p>Please follow these steps:</p> <ol style="list-style-type: none"> 1. Log in to the TD app on your device. 2. From the menu on the top left, select Settings. 3. Select Two-Step Verification. 4. Select Verification With Mobile Prompts. 5. On the Mobile Prompt Verification screen, select Enable Verification Prompts. 6. When asked, make sure to allow TD to send you notifications. | <p>Marche à suivre :</p> <ol style="list-style-type: none"> 1. Ouvrez une session dans l'appli TD sur votre appareil. 2. Dans le menu en haut à gauche, sélectionnez Paramètres. 3. Sélectionnez Vérification en deux temps. 4. Sélectionnez Vérification avec des avis sur appareil mobile. 5. À l'écran Vérification avec des avis sur appareil mobile, sélectionnez Activer les avis de vérification. 6. Quand demandé, autorisez la TD à vous | | | | |

| | | | | | | | | |
|--|-------------------------------------|--|--|--|--|--|--|--|
| | | | | envoyer des avis. | | | | |
| | CTA | Done | | Terminé | | | | |
| | CTA | Cancel | | Annuler | | | | |
| | Banner Header | Device Not Enabled | | Appareil désactivé | | | | |
| | Confirmation banner | You haven't enabled your {Device type} for verification with mobile prompts. Please log in to the TD app and enable it in your settings. | | Vous n'avez pas activé votre {Device type} pour la vérification avec des avis sur appareil mobile. Ouvrez une session dans l'appli TD et activez-le dans vos paramètres. | | | | |
| | | | | | | | | |
| | Banner Header | Device Enabled | | Appareil activé | | | | |
| | Success banner – turned on requests | You've successfully enabled your {Device type} for verification with mobile prompts. | | Vous avez activé votre {Device type} pour la vérification avec des avis sur appareil mobile. | | | | |

8.0 Mobile Enablement Via Settings

8.0/8.1/8.2 Mobile Enablement Via Settings – For mobile settings screens, refer to PK3 Section 4

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|------------------------------|--|--|--|--|-----------------------|----------------------|
|  | | Page header | Mobile Prompt Verification | Vérification avec des avis sur appareil mobile | 移动设备提示验证 | 流動設備提示驗證 | | |
| | | Body/Messa ge copy | Use this device to confirm who you are. | Utilisez cet appareil pour confirmer votre identité. | 使用此设备确认您的身份。 | 使用此設備確認您的身分。 | | |
| | | Body copy | By choosing to receive verification prompts, you agree to the Terms of Use . | En choisissant de recevoir des avis de vérification, vous acceptez les modalités d'utilisation . | 选择接收验证提示, 即表示您同意使用条款。 | 選擇接收驗證提示, 即表示您同意使用條款。 | | |
| | | Toggle label and description | <p>Enable Verification Prompts</p> <p>Allow notifications to confirm who you are for online services.</p> | <p>Activer les avis de vérification</p> <p>Autoriser les avis afin de confirmer votre identité pour les services en ligne.</p> | <p>启用验证提示</p> <p>允许通知以确认身份并使用在线服务。</p> | <p>啟用驗證提示</p> <p>允許通知以確認身分並使用網上服務。</p> | | |
| | | Tip/Body copy | Settings you adjust here will affect only this device. Settings for other devices can be managed on those devices. | Les paramètres que vous définissez ici n'affecteront que cet appareil. Les paramètres d'autres appareils peuvent être gérés sur ces appareils. | 在此处调整的设置将仅影响此设备。您可以在其他设备上管理其他设备的设置。 | 您在此處調整的設定只會影響此設備。您可以在其他設備上管理其他設備的設定。 | | |
| | | | | | | | | |

| | | | | | | | | |
|--|---|---|---|-------------------------------------|-------------------------------------|--|--|--|
| | | | | | | | | |
| | 8.1 - Push permissions iOS modal header and buttons | Dialogue header and Button copy controlled by iOS | Dialogue header and Button copy controlled by iOS | 对话标题和按钮副本均由 iOS 提供 | 對話標題和按鈕副本均由 iOS 提供 | | | |
| | Body – CONFIRM WHAT CAN CHANGE | <p>Notifications may include alerts, sounds and icon badges. These can be configured in settings.</p> <p>To receive verification requests, you need to allow Push Notifications from TD Canada.</p> <p>If you don't allow them now, you can always change your Notification options any time in your device Settings.</p> | | | | | | |
| | 8.2 Push permissions Android Modal/Dialogue header | Allow TD to send you notifications? | Autoriser la TD à vous envoyer des avis? | 允许 TD 向您发送通知吗？ | 允許 TD 向您傳送通知嗎？ | | | |
| | | To confirm your identity with mobile verification prompts, you need to allow notifications from TD in your device settings. | Pour confirmer votre identité avec des avis de vérification sur appareil mobile, autorisez les avis de la TD dans les paramètres de votre appareil. | 要使用移动验证提示确认身份，您需要在设备设置中允许来自 TD 的通知。 | 要使用流動驗證提示確認身分，您需要在設備設定中允許來自 TD 的通知。 | | | |
| | CTA | Go to Settings | Accéder aux paramètres | 前往“设置” | 前往「設定」 | | | |
| | | | | | | | | |

| | | | | | | | | |
|--|--|-------------------------------|---|---|---------------|---------------|--|--|
| | | Confirmation banner toggle on | Mobile verification prompts are now enabled on this device. | Les avis de vérification sur appareil mobile sont activés sur cet appareil. | 此设备已启用移动验证提示。 | 此設備已啟用流動驗證提示。 | | |
| | | | | | | | | |

9.0 Error Use Cases --

9.2 UAP - Security Settings -T&C not available, policy and technical issues

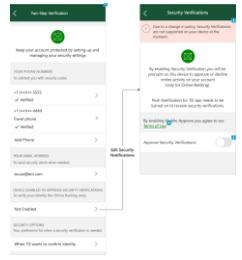
| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|----------------------------------|---|---|------------------------------------|------------------------------------|-----------------------|----------------------|
|  | | Error message – Technical issues | Due to technical issues, you can't manage devices for verification with mobile prompts right now. Please try again later. | En raison de problèmes techniques, vous ne pouvez pas gérer les appareils pour la vérification avec des avis sur appareil mobile pour le moment. Réessayez plus tard. | 由于技术问题，您暂时无法管理通过移动提示进行验证的设备。请稍后再试。 | 由於技術問題，您暫時無法管理透過流動提示進行驗證的設備。請稍後再試。 | | |
| | | Error message -- policy | You can't manage devices for verification with mobile prompts right now. Please try again later. | Vous ne pouvez pas gérer les appareils pour la vérification avec avis sur appareil mobile pour le moment. Réessayez plus tard. | 您暂时无法管理此设备的移动提示验证功能。请稍后再试。 | 您暫時無法管理此設備的流動提示驗證功能。請稍後再試。 | | |

| | | | | | | | | |
|--|--|--|--|--|--|--|--|--|
| | | | | | | | | |
|--|--|--|--|--|--|--|--|--|

9.3 Mobile - Security Settings - T&C not available – technical issues

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|------------|--------|---------------|--|---|---|---|-----------------------|----------------------|
| | | Error message | <p>Due to technical issues, we can't enable this device for verification with mobile prompts.</p> <p>Please try again later.</p> | <p>En raison de problèmes techniques, vous ne pouvez pas activer la vérification avec des avis sur appareil mobile pour cet appareil.</p> <p>Réessayez plus tard.</p> | <p>由于技术问题，我们暂时无法启用此设备的移动提示验证功能。</p> <p>请稍后再试。</p> | <p>由於技術問題，我們暫時無法啟用此設備的流動提示驗證功能。</p> <p>請稍後再試。</p> | | |
| | | | | | | | | |

9.3 Mobile - Security Settings - MA not available due to change of policy

| Visual Ref | Ref. # | Content Type | English | French | Chinese – Simplified | Chinese – Traditional | Accessibility English | Accessibility French |
|---|--------|---------------|---|---|--|--|-----------------------|----------------------|
|  | | Error message | <p>We can't enable this device for verification with mobile prompts.</p> <p>Please try again later.</p> | <p>Nous ne pouvons pas activer la vérification avec des avis sur appareil mobile pour cet appareil.</p> <p>Réessayez plus tard.</p> | <p>我们暂时无法启用此设备的移动提示验证功能。</p> <p>请稍后再试。</p> | <p>我們暫時無法啟用此設備的流動提示驗證功能。</p> <p>請稍後再試。</p> | | |
| | | | | | | | | |

Login Security Options: UAP and Mobile

Help Messages

User Interface

These appear when unexpected conditions occur in the application. These are most often caused by the user.

| Message ID | Scenario | English | French | Accessibility |
|------------|----------|---------|--------|---------------|
| | | | | |

System

System error messages are caused by unexpected conditions in the infrastructure, network or in the interaction of various elements within the network.

| Message ID | Scenario | English | French | Accessibility |
|------------|----------|---------|--------|---------------|
| | | | | |

Project Information

| | |
|---------------------------|--|
| Project Name | Internal |
| Content Document Version | |
| Content Document Location | URL to Content Document folder on Project site |
| Wireframe Version | X.X (MM-DD-YYYY) |
| Wireframe Location | URL to Wireframe folder on Project site |

Colour Legend

| | |
|-----------|--|
| Hyperlink | Want to know more? Check out the FAQ! |
| Dynamic | Your new {chequing/savings/credit card} account will be ready on {date} at {time}! |
| Notes | // Notes: The following text is only shown in one scenario. |
| New | This is an example of new text |